



Labuan IBFC together with Kensington Trust Labuan Limited will host a masterclass entitled “*Wealth Management in Labuan IBFC: Private Funds and Foundations*” on 4 November 2025 in Kuala Lumpur.

With cross-border wealth and investment needs becoming increasingly sophisticated, choosing the right jurisdiction and structures is critical for long-term success. As Asia’s trusted hub for wealth management and cross-border structuring, Labuan IBFC offers flexible, future-ready solutions that support both institutional and family wealth strategies.

This exclusive masterclass will present the latest regulatory updates from the Labuan Financial Services Authority and insights from Labuan IBFC, followed by expert discussions with leading lawyers, wealth managers, and trust companies. Topics include strengthening investor confidence, structuring private funds - from private equity to family investment vehicles – and leveraging Labuan foundations for effective wealth management and succession planning.

Join us as we explore the latest insights, strategies, and innovations designed to help investors, families, and businesses preserve and grow wealth through Labuan IBFC’s unique value propositions.

Register today and learn how Labuan IBFC can help you protect, grow, and pass on your wealth with confidence.

Who Should Attend:

Family offices, high-net-worth individuals, legal and tax professionals, asset managers, wealth advisors, fund administrators and corporate service providers.

AGENDA

09.30AM **Registration & Arrival of Guests**

10.00AM **Welcome Remarks**

YBhg. Dato' Raymond Wong, FCPA, CA (M), FCTIM, CFP, TEP, Founder Member and Regional Managing Director, Kensington Trust Group

10.15AM **Opening by**

Senior Representative Labuan IBFC Inc.

10.30AM **Panel Discussion 1: From Private Equity to Family Investment Vehicles: Practical Approaches to Structuring Private Funds in Labuan IBFC**

This panel will explore the versatility of Labuan IBFC's private fund structures, spanning private equity, venture capital, and family investment vehicles. Experts will share practical approaches to structuring and operating funds, while examining tax considerations that support investor confidence. The discussion will also highlight emerging trends in fund management, including best practices for AML reporting, underscoring Labuan IBFC's position as a competitive hub for private wealth and fund management. Discussions will include:

- **Labuan Private Funds: key features, investor sentiments, market trends, structuring, and operating requirements**
- **Common strategies: private equity, venture capital, and family investment vehicles**
- **Regulatory and tax considerations**
- **Practical approaches to setting up and operating funds**
- **Opportunities for growth in Labuan IBFC's private fund space**

Moderator:

Farah Jaafar, Independent Non-Executive Director (INED), Webull Securities Malaysia and Tyndall Insurance Labuan, Advisor, Fintech Association Malaysia

Panellists:

- *Jeck Ting, Business Development Director, Visionary Capital Limited*
- *June Chin, Associate Director, Kensington Trust Labuan Limited*
- *Yeat Soo Ching, Partner, Cheang & Ariff Advocates & Solicitors*

11.15AM Panel Discussion 2: Labuan Foundation as a Tool for Wealth Structuring and Succession Planning

The session will explore how Labuan Foundations support succession planning, charitable giving, and family governance, with a focus on practical use cases. It will also examine the distinctions between conventional and Islamic foundations, and how these structures can complement single-family offices through the tax incentives and flexibility offered by Labuan IBFC. In addition, the discussion will address the challenges of navigating multi-jurisdictional wealth structures, offering key insights for practitioners and families seeking sustainable and compliant solutions. Discussions will include:

- **Foundations vs Trusts – key differences and advantages**
- **Use cases – succession planning, charitable giving, and family governance**
- **Conventional vs Islamic foundations – understanding both models**
- **Integration with single-family offices – complementing structures and tax benefits**
- **Cross-border considerations – challenges in multi-jurisdictional wealth planning**

Moderator:

Nor Fazlina Mohd Ghouse, TEP, Chief Executive Officer, Maybank Trustees Berhad

Panellists:

- ***Chee Pei Pei, SEA T&L Deloitte Private Leader & Korean Service Group Leader, Executive Director Business Tax Services, Deloitte Malaysia Tax Services***
- ***Doreen Fadli, Head, Business Policy and Tax Development, Labuan Financial Services Authority***
- ***Lim Cheng Bock, Founding Partner, Messrs Bock & Partners***

12.15PM Ends with light refreshments